



# **Acumatica Construction Edition** for Specialty Contractors

Seamlessly link the field and office to capture and manage labor, material, and inventory costs in one cohesive solution. Acumatica's cloud construction software gives specialty contractors and subcontractors anytime, anywhere access to critical information.

- Manage job costs, payroll, overhead in one central location
- Maintain all compliance documentation
- Get real-time project and company data in the field

# **Key business benefits**

- Run more profitable projects with accurate forecasting.
- Leverage native CRM features for effective collaboration.
- Access every project and budget with real-time information at your fingertips.
- Manage all compliance and safety documents with automation.
- Connect to ProEst. Procore. Microsoft Office, DocuSign, CFMA Benchmark, and many more

#### Related resources

- Why the Construction Industry Turns to Acumatica
  - > LEARN MORE
- Construction ERP Handbook > LEARN MORE
- Schedule a Personalized Demo > LEARN MORE

# **Grow and Evolve with a Complete, Future-Proof Platform**

Construction projects are a sea of moving parts. As a subcontractor or specialty contractor, your ability to complete projects on time and within budget depends entirely on the level of collaboration between your central office and your field staff.

Whether you are tracking materials to and from job sites or managing time and materials on your projects, you need accurate, timely project data. Insightful data is the key to making strategic decisions that move projects and your business forward.

Unfortunately, running a business with disconnected project teams results in delayed project updates, duplicate data entry, a greater risk of errors, and unnecessary costs.

Acumatica centralizes data across the organization in a single database, eliminating data silos. The native CRM and Service Management modules allow subcontractors and specialty contractors to manage opportunities and project bids.

Optimize project material controls and eliminate delays with powerful inventory and purchase order management. View prospect and client project information without leaving the application. Effectively manage all compliance and safety documentation to keep your projects on schedule and budget.

Grow and evolve your specialty contracting business with a scalable, secure, futureproof mobile cloud platform. Acumatica Construction Edition has an intuitive user interface and native artificial intelligence with machine learning. The bottom line is increased visibility, team collaboration, and profitability on every project.

"In my opinion, there isn't a better product out there for a specialty construction subcontractor than Acumatica's Construction Edition."

#### **Financial Management**

Robust financials are simple enough for smaller contractors, yet scalable for more complex needs. Acumatica Financial Management has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management are also available.

#### Job Cost Accounting

Easily manage AP workflows, from entering an invoice through approval routing and checks. Seamless customer billing, driven by real-time project costing, includes up-to-date labor, material, equipment, and other costs. Proactively identify problem areas in current jobs and improve future project estimates.

#### **Project Management**

Gain a complete view of project details—including real-time field updates—providing instantaneous information between your project management team, back-office workforce, and management. Easily manage and track all activities, issues, changes, project documents, daily field reports, actual costs, and cost projections from one central area.

## **Change Management**

Manage back charges or reduction in vendor commitments through the entry of a negative change order. Drop-ship workflows connected to change orders improve business workflows while allowing users to manage change orders easily. Streamline change orders for multiple construction projects with unit rate changes, custom retainage, and cost-only change requests.

## **Payroll**

Flexible payroll adapts to construction organizations. This solution supports multiple unions, locals, classes, benefits packages, complex wages, certified wages, executive compensation, and commission structures.

#### **Commitments**

Control cost overruns by automating project commitments and change order processes. Create and track subcontract status, purchase orders, budget comparisons, line-item committed costs, and payments. Automatically calculate budgeted quantity against projected costs.

#### Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expiration and other alerts to staff and suppliers. Automatically generate compliance documents.

#### Mobile App

Capture time, project issues, change requests, and more. Streamline service expense entry with scanned receipt image recognition from the mobile app. Increase efficiency by creating, editing, or deleting submittals and drawing logs with file or photo attachments and defined workflows from the Acumatica mobile app for project activities.

#### **Customer Relationship Management**

Easily see real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, and service calls. Acumatica CRM also includes a self-service customer portal that lets customers access the necessary information.

# **Progress Billing**

Flexible progress billing by percentage of completion or by quantity like linear or square footage reduces project owner risk while allowing customers to meet their unique business needs.

#### **Advanced Material Management**

Streamline the management of project materials, including receipts and issues for purchased materials. Create requisitions with approvals workflow and create purchase orders to ship materials directly to a project location, creating an efficient workflow for job site deliveries.

## **Project Cost and Revenue Tax Zones**

Simplify the process of calculating taxes for a project – tax zones are specified directly in the project and automatically retrieved and calculated for all invoices, purchase orders, subcontracts, and expenses.

#### **Field Reports**

Streamline field management and ensure everyone has the same information, from subcontractor updates, job site visitors, issue and change tracking, and even job site weather updates. Collaborate with project managers from the field with mobile entry of units installed or used during project tasks for improved planning, progress tracking, scheduling, and billing.

#### **CFMA Benchmarker**

Streamline collaboration with the CFMA by submitting preconfigured Acumatica construction financial data for inclusion in the CFMA Benchmarker survey. Benchmark your results directly against CFMA member peers with a custom dashboard with corporate return on assets, return on equity, and other financial ratios from CFMA members within your region.

# **ABOUT ACUMATICA**

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

Business Resilience. Delivered.

Contact us today to get started: 888-228-8300 | acumatica.com

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